

CAN YOU GET ABOVE 5.50% IN YOUR RETIREMENT AT AGE 65? (5 Yr Deferral – No Decrease Risk) – Variable Annuities Q4 2024



GOLD

SILVER

BRONZE

Company	Benefit Name	Income Rate
Lincoln	ProtectedPay Secure Core	8.26%
Delaware	Income Control GLWB Rider	8.25%
Nationwide	L.INC+ Core	8.24%
Securian Financial	MyPath Horizon	8.13%
Corebridge	Polaris Income Max Option 3	8.10%
Lincoln	ProtectedPay Select Core	8.00%
Principal	Target Income Protector	7.97%
Principal	Flexible Income Protector Plus	7.82%
Brighthouse	Shield Level Pay Plus II Market Growth with Roll-up 5 year	7.81%
Lincoln	ProtectedPay Secure Core with Estate Lock	7.80%
Brighthouse	Flex Choice Access Level	7.66%
Lincoln	ProtectedPay Select Core with Estate Lock	7.61%
Corebridge	Polaris Income Plus Daily Flex Opt 3	7.54%
TruStage	Zone Income GLWB	7.50%
Pacific Life	Future Income Generator	7.48%
Delaware	Income Boost GLWB Rider	7.43%
Equitable	Structured Capital Strategies Income Level (5 yr)	7.43%
Jackson	Flex Plus	7.22%
Brighthouse	Shield Level Pay Plus II Market Growth 5 year	7.00%
Securian Financial	MyPath Journey	6.96%
Jackson	Flex Net Core	6.96%
Jackson	Flex Core	6.96%
Principal	Flexible Income Protector	6.90%
Transamerica	Income Edge 1.2	6.75%
Lincoln	American Legacy Target Date Income 5 year	6.63%
Lincoln	ProtectedPay Secure Plus (Min)	6.50%
Securian Financial	MyPath Edge Level	6.35%
MassMutual	RetirePay	6.15%
Corebridge	Polaris Income MaxOpt 1 Min	6.08%
Nationwide	L.INC+ Accelerated (Min)	6.08%
Corebridge	Polaris Income Plus Daily Flex Opt 1 Min	5.85%
Lincoln	ProtectedPay Select Plus (Min)	5.85%
Pacific Life	CoreIncome Advantage Select	5.60%

Disclosure: This illustration shows the minimum adjusted income for a single individual investing at age 60 assuming no withdrawals for 5 years. It utilizes B-share contracts and does not apply state variations. It does not account for any potential step-ups that could generate a higher income, especially for those benefits that allow a higher percentage of equity exposure, as well as the benefits that allow stacking. Current as of October 2024, withdrawal percentages and roll-up rates are subject to change. Although most products are represented, other versions or surrender periods from a carrier could produce a different rate. **Income Rate:** Individual investing at 60, benefit base increasing by guaranteed roll up rate, or deferral rate, then withdrawing money at 65 for life at income rates. Showing income rate from initial investment. **Possible Decrease:** Income rate can decrease if account value is depleted

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CAN YOU GET ABOVE 7.00% IN YOUR RETIREMENT AT AGE 65? (5 Yr Deferral – Incl. Decrease Risk) - Variable Annuities Q4 2024



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Company	Benefit Name	Income Rate	Possible Decrease
Corebridge	Polaris Income Max Opt 2 Max	11.81%	x
Lincoln	ProtectedPay Secure Max(Max)	11.51%	x
Nationwide	L.INC+ Max (Max)	11.48%	x
Pacific Life	Enhanced Income Select 2 Max	11.48%	x
Lincoln	ProtectedPay Select Max (Max)	11.25%	x
Corebridge	Polaris Income Plus Daily Flex Opt 2 Max	11.05%	x
Brighthouse	Flex Choice Access Expedite Max	10.85%	x
Corebridge	Polaris Income MaxOpt 1 Max	10.46%	x
Nationwide	L.INC+ Accelerated (Max)	10.13%	x
Lincoln	ProtectedPay Select Plus (Max)	9.95%	x
Lincoln	ProtectedPay Secure Plus (Max)	9.95%	x
Equitable	Retirement Cornerstone GMI B (5 yr)	9.82%	x
Corebridge	Polaris Income Plus Daily Flex Opt 1 Max	9.75%	x
Equitable	Structured Capital Strategies Income Accelerated Max (5 yr)	9.45%	x
Protective	SecurePay Protector	8.42%	x
Lincoln	ProtectedPay Secure Core	8.26%	
Delaware	Income Control GLWB Rider	8.25%	
Jackson	Flex Strategic Income Max	8.25%	x
Nationwide	L.INC+ Core	8.24%	
Securian Financial	MyPath Horizon	8.13%	
Corebridge	Polaris Income Max Option 3	8.10%	
Lincoln	ProtectedPay Select Core	8.00%	
Principal	Target Income Protector	7.97%	
Principal	Flexible Income Protector Plus	7.82%	
Brighthouse	Shield Level Pay Plus II Market Growth with Roll-up 5 year	7.81%	
Lincoln	ProtectedPay Secure Core with Estate Lock	7.80%	
Brighthouse	Flex Choice Access Level	7.66%	
Lincoln	ProtectedPay Select Core with Estate Lock	7.61%	
Corebridge	Polaris Income Plus Daily Flex Opt 3	7.54%	
TruStage	Zone Income GLWB	7.50%	
Pacific Life	Future Income Generator	7.48%	
Delaware	Income Boost GLWB Rider	7.43%	
Equitable	Structured Capital Strategies Income Level (5 yr)	7.43%	
Jackson	Flex Plus	7.22%	

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