

CAN YOU GET ABOVE 5.20% IN YOUR RETIREMENT AT AGE 65? (5 Yr Deferral – No Decrease Risk) – Variable Annuities Q4 2023



GOLD

SILVER

BRONZE

Company	Benefit Name	Income Rate
Delaware	Income Control GLWB Rider	8.18%
Securian Financial	MyPath Horizon	8.13%
Lincoln	ProtectedPay Secure Core	7.93%
TruStage	Zone Income GLWB	7.90%
Brighthouse	Shield Level Pay Plus Market Growth with Roll-up 5 year	7.81%
Lincoln	ProtectedPay Select Core	7.80%
Principal	Target Income Protector	7.76%
Pacific Life	Future Income Generator	7.70%
Protective	SecurePay Protector	7.66%
Principal	Flexible Income Protector Plus	7.62%
Corebridge	Polaris Income Max Option 3	7.56%
Nationwide	Lifetime Income Plus Core	7.43%
Delaware	Income Boost GLWB Rider	7.09%
Corebridge	Polaris Income Plus Daily Flex Opt 3	7.02%
Brighthouse	Flex Choice Access Level	7.02%
Brighthouse	Shield Level Pay Plus Market Growth 5 year	7.00%
Securian Financial	MyPath Journey	6.96%
Principal	Flexible Income Protector	6.80%
Jackson	Flex Plus	6.75%
Transamerica	Income Edge 1.2	6.55%
Jackson	Flex Net Core	6.50%
Jackson	Flex Core	6.50%
Equitable	Structured Capital Strategies Income Level (5 yr)	6.50%
Lincoln	American Legacy Target Date Income 5 year	6.50%
Securian Financial	MyPath Edge Level	6.35%
Corebridge	Polaris Income MaxOpt 1 Min	5.74%
Nationwide	Lifetime Income Plus Accelerated (Min)	5.74%
Corebridge	Polaris Income Plus Daily Flex Opt 1 Min	5.53%
Integrity (W&S)	Guaranteed Lifetime Income Advantage Plus	5.20%
Lincoln	ProtectedPay Select Plus (Min)	5.20%
Lincoln	ProtectedPay Secure Plus (Min)	5.20%

Disclosure: This illustration shows the minimum adjusted income for a single individual investing at age 60 assuming no withdrawals for 5 years. It utilizes B-share contracts and does not apply state variations. It does not account for any potential step-ups that could generate a higher income, especially for those benefits that allow a higher percentage of equity exposure, as well as the benefits that allow stacking. Current as of October 2023, withdrawal percentages and roll-up rates are subject to change. Although most products are represented, other versions or surrender periods from a carrier could produce a different rate. **Income Rate:** Individual investing at 60, benefit base increasing by guaranteed roll up rate, or deferral rate, then withdrawing money at 65 for life at income rates. Showing income rate from initial investment. **Possible Decrease:** Income rate can decrease if account value is depleted

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CAN YOU GET ABOVE 7.00% IN YOUR RETIREMENT AT AGE 65? (5 Yr Deferral – Incl. Decrease Risk) - Variable Annuities Q4 2023



	Company	Benefit Name	Income Rate	Possible Decrease
GOLD	Lincoln	ProtectedPay Secure Max(Max)	11.05%	X
	Corebridge	Polaris Income Max Opt 2 Max	10.80%	X
	Nationwide	Lifetime Income Plus Max (Max)	10.80%	X
	Pacific Life	Enhanced Income Select 2 Max	10.80%	X
	Lincoln	ProtectedPay Select Max (Max)	10.79%	X
	Brighthouse	Flex Choice Access Expedite Max	10.21%	X
	Corebridge	Polaris Income Plus Daily Flex Opt 2 Max	10.08%	X
	Equitable	Retirement Cornerstone GMIB (5 yr)	9.82%	X
	Lincoln	ProtectedPay Secure Plus (Max)	9.75%	X
	Corebridge	Polaris Income MaxOpt 1 Max	9.45%	X
	Lincoln	ProtectedPay Select Plus (Max)	9.43%	X
	Nationwide	Lifetime Income Plus Accelerated (Max)	9.25%	X
SILVER	Corebridge	Polaris Income Plus Daily Flex Opt 1 Max	8.78%	X
	Equitable	Structured Capital Strategies Income Accelerated Max (5	8.45%	X
	Delaware	Income Control GLWB Rider	8.18%	
	Securian Financial	MyPath Horizon	8.13%	
	Lincoln	ProtectedPay Secure Core	7.93%	
	TruStage	Zone Income GLWB	7.90%	
	Brighthouse	Shield Level Pay Plus Market Growth with Roll-up 5 year	7.81%	
	Jackson	Flex Strategic Income Max	7.81%	X
	Lincoln	ProtectedPay Select Core	7.80%	
	Principal	Target Income Protector	7.76%	
BRONZE	Pacific Life	Future Income Generator	7.70%	
	Protective	SecurePay Protector	7.66%	
	Principal	Flexible Income Protector Plus	7.62%	
	Corebridge	Polaris Income Max Option 3	7.56%	
	Nationwide	Lifetime Income Plus Core	7.43%	
	Securian Financial	MyPath Edge Plus Max	7.10%	X
	Delaware	Income Boost GLWB Rider	7.09%	
	Corebridge	Polaris Income Plus Daily Flex Opt 3	7.02%	
	Brighthouse	Flex Choice Access Level	7.02%	

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