CAN YOU GET ABOVE 5.50% IN YOUR RETIREMENT AT AGE 65?

(5 Yr Deferral – No Decrease Risk) – Variable Annuities O3 2024



BOLD

ILVER

RONZE

Company	Benefit Name	Income Rate
Delaware	Income Control GLWB Rider	8.25%
Nationwide	L.INC+Core	8.24%
Securian Financial	MyPath Horizon	8.13%
Corebridge	Polaris Income Max Option 3	8.10%
Principal	Target Income Protector	7.97%
Lincoln	ProtectedPay Secure Core	7.93%
Principal	Flexible Income Protector Plus	7.82%
Brighthouse	Shield Level Pay Plus Market Growth with Roll-up 5 year	7.81%
Lincoln	ProtectedPay Select Core	7.80%
Corebridge	Polaris Income Plus Daily Flex Opt 3	7.54%
TruStage	Zone Income GLWB	7.50%
Pacific Life	Future Income Generator	7.48%
Delaware	Income Boost GLWB Rider	7.43%
Equitable	Structured Capital Strategies Income Level (5 yr)	7.43%
Jackson	Flex Plus	7.22%
Brighthouse	Flex Choice Access Level	7.02%
Brighthouse	Shield Level Pay Plus Market Growth 5 year	7.00%
Jackson	Flex Net Core	6.96%
Jackson	Flex Core	6.96%
Securian Financial	MyPath Journey	6.96%
Principal	Flexible Income Protector	6.90%
Transamerica	Income Edge 1.2	6.75%
Lincoln	ProtectedPay Secure Plus (Min)	6.50%
Lincoln	American Legacy Target Date Income 5 year	6.50%
Securian Financial	MyPath Edge Level	6.35%
MassMutual	RetirePay	6.15%
Corebridge	Polaris Income MaxOpt 1 Min	6.08%
Nationwide	L.INC+ Accelerated (Min)	6.08%
Corebridge	Polaris Income Plus Daily Flex Opt 1 Min	5.85%
Lincoln	ProtectedPay Select Plus (Min)	5.85%
Pacific Life	CoreIncome Advantage Select	5.60%

Disclosure: This illustration shows the minimum adjusted income for a single individual investing at age 60 assuming no withdrawals for 5 years. It utilizes B-share contracts and does not apply state variations. It does not account for any potential step-ups that could generate a higher income, especially for those benefits that allow a higher percentage of equity exposure, as well as the benefits that allow stacking. Current as of July 2024, withdrawal percentages and roll-up rates are subject to change. Although most products are represented, other versions or surrender periods from a carrier could produce a different rate. **Income Rate**: Individual investing at 60, benefit base increasing by guaranteed roll up rate, or deferral rate, then withdrawing money at 65 for life at income rates. Showing income rate from initial investment. **Possible Decrease**: Income rate can decrease if account value is depleted

This report and its contents are based on current publicly available information that we consider reliable, but we do not represent it is accurate or complete, and it should not be relied on as such. The information and any opinions, contained herein are subject to change without prior notification. It does not constitute a recommendation or take into account the particular investment objectives, or needs of individual clients. No part of this material may be copied or duplicated in any form, by any means or redistributed without the prior written consent of Due Diligence Works, Inc.

CAN YOU GET ABOVE 7.00% IN YOUR RETIREMENT AT AGE 65?

(5 Yr Deferral – Incl. Decrease Risk) -Variable Annuities O3 2024



-VER

RONZE

Company	Benefit Name	Income Rate	Possible Decrease
Corebridge	Polaris Income Max Opt 2 Max	11.81%	Х
Nationwide	L.INC+ Max (Max)	11.48%	х
Pacific Life	Enhanced Income Select 2 Max	11.48%	х
Corebridge	Polaris Income Plus Daily Flex Opt 2 Max	11.05%	х
Lincoln	ProtectedPay Secure Max(Max)	11.05%	х
Lincoln	ProtectedPay Select Max (Max)	10.79%	х
Corebridge	Polaris Income MaxOpt 1 Max	10.46%	х
Brighthouse	Flex Choice Access Expedite Max	10.21%	Х
Nationwide	L.INC+ Accelerated (Max)	10.13%	Х
Lincoln	ProtectedPay Select Plus (Max)	9.95%	Х
Equitable	Retirement Cornerstone GMIB (5 yr)	9.82%	Х
Corebridge	Polaris Income Plus Daily Flex Opt 1 Max	9.75%	х
Lincoln	ProtectedPay Secure Plus (Max)	9.75%	х
Equitable	Structured Capital Strategies Income Accelerated Max (5 yr)	9.45%	х
Protective	SecurePay Protector	8.42%	х
Delaware	Income Control GLWB Rider	8.25%	
Jackson	Flex Strategic Income Max	8.25%	х
Nationwide	L.INC+Core	8.24%	
Securian Financial	MyPath Horizon	8.13%	
Corebridge	Polaris Income Max Option 3	8.10%	
Principal	Target Income Protector	7.97%	
Lincoln	ProtectedPay Secure Core	7.93%	
Principal	Flexible Income Protector Plus	7.82%	
Brighthouse	Shield Level Pay Plus Market Growth with Roll-up 5 year	7.81%	
Lincoln	ProtectedPay Select Core	7.80%	
Corebridge	Polaris Income Plus Daily Flex Opt 3	7.54%	
TruStage	Zone Income GLWB	7.50%	
Pacific Life	Future Income Generator	7.48%	
Delaware	Income Boost GLWB Rider	7.43%	
Equitable	Structured Capital Strategies Income Level (5 yr)	7.43%	
Jackson	Flex Plus	7.22%	

Disclosure: This illustration shows the minimum adjusted income for a single individual investing at age 60 assuming no withdrawals for 5 years. It utilizes B-share contracts and does not apply state variations. It does not account for any potential step-ups that could generate a higher income, especially for those benefits that allow a higher percentage of equity exposure, as well as the benefits that allow stacking. Current as of July 2024, withdrawal percentages and roll-up rates are subject to change. Although most products are represented, other versions or surrender periods from a carrier could produce a different rate. **Income Rate**: Individual investing at 60, benefit base increasing by guaranteed roll up rate, or deferral rate, then withdrawing money at 65 for life at income rates. Showing income rate from initial investment. **Possible Decrease**: Income rate can decrease if account value is depleted

This report and its contents are based on current publicly available information that we consider reliable, but we do not represent it is accurate or complete, and it should not be relied on as such. The information and any opinions, contained herein are subject to change without prior notification. It does not constitute a recommendation or take into account the particular investment objectives, or needs of individual clients. No part of this material may be copied or duplicated in any form, by any means or redistributed without the prior written consent of Due Diligence Works, Inc.