

CAN YOU GET ABOVE 5.50% IN YOUR RETIREMENT AT AGE 65? (5 Yr Deferral – No Decrease Risk) – Variable Annuities Q2 2024



GOLD

SILVER

BRONZE

Company	Benefit Name	Income Rate
Protective	SecurePay Protector	8.42%
Delaware	Income Control GLWB Rider	8.25%
Nationwide	L.INC+ Core	8.24%
Securian Financial	MyPath Horizon	8.13%
Principal	Target Income Protector	7.97%
Lincoln	ProtectedPay Secure Core	7.93%
Corebridge	Polaris Income Max Option 3	7.83%
Principal	Flexible Income Protector Plus	7.82%
Brighthouse	Shield Level Pay Plus Market Growth with Roll-up 5 year	7.81%
Lincoln	ProtectedPay Select Core	7.80%
TruStage	Zone Income GLWB	7.50%
Delaware	Income Boost GLWB Rider	7.43%
Equitable	Structured Capital Strategies Income Level (5 yr)	7.43%
Corebridge	Polaris Income Plus Daily Flex Opt 3	7.28%
Pacific Life	Future Income Generator	7.15%
Jackson	Flex Plus	7.09%
Brighthouse	Flex Choice Access Level	7.02%
Brighthouse	Shield Level Pay Plus Market Growth 5 year	7.00%
Securian Financial	MyPath Journey	6.96%
Principal	Flexible Income Protector	6.90%
Jackson	Flex Net Core	6.83%
Jackson	Flex Core	6.83%
Transamerica	Income Edge 1.2	6.75%
Lincoln	American Legacy Target Date Income 5 year	6.50%
Securian Financial	MyPath Edge Level	6.35%
MassMutual	RetirePay	6.15%
Corebridge	Polaris Income MaxOpt 1 Min	6.08%
Nationwide	L.INC+ Accelerated (Min)	6.08%
Corebridge	Polaris Income Plus Daily Flex Opt 1 Min	5.85%
Pacific Life	CoreIncome Advantage Select	5.60%

Disclosure: This illustration shows the minimum adjusted income for a single individual investing at age 60 assuming no withdrawals for 5 years. It utilizes B-share contracts and does not apply state variations. It does not account for any potential step-ups that could generate a higher income, especially for those benefits that allow a higher percentage of equity exposure, as well as the benefits that allow stacking. Current as of April 2024, withdrawal percentages and roll-up rates are subject to change. Although most products are represented, other versions or surrender periods from a carrier could produce a different rate. **Income Rate:** Individual investing at 60, benefit base increasing by guaranteed roll up rate, or deferral rate, then withdrawing money at 65 for life at income rates. Showing income rate from initial investment. **Possible Decrease:** Income rate can decrease if account value is depleted

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CAN YOU GET ABOVE 7.00% IN YOUR RETIREMENT AT AGE 65? (5 Yr Deferral – Incl. Decrease Risk) - Variable Annuities

Q2 2024



	Company	Benefit Name	Income Rate	Possible Decrease
GOLD	Nationwide	L.INC+ Max (Max)	11.48%	X
	Pacific Life	Enhanced Income Select 2 Max	11.21%	X
	Corebridge	Polaris Income Max Opt 2 Max	11.14%	X
	Lincoln	ProtectedPay Secure Max(Max)	11.05%	X
	Lincoln	ProtectedPay Select Max (Max)	10.79%	X
	Corebridge	Polaris Income Plus Daily Flex Opt 2 Max	10.40%	X
	Brighthouse	Flex Choice Access Expedite Max	10.21%	X
	Nationwide	L.INC+ Accelerated (Max)	10.13%	X
	Equitable	Retirement Cornerstone GMIB (5 yr)	9.82%	X
	Corebridge	Polaris Income MaxOpt 1 Max	9.79%	X
SILVER	Lincoln	ProtectedPay Secure Plus (Max)	9.75%	X
	Equitable	Structured Capital Strategies Income Accelerated Max (5	9.45%	X
	Lincoln	ProtectedPay Select Plus (Max)	9.43%	X
	Corebridge	Polaris Income Plus Daily Flex Opt 1 Max	9.10%	X
	Protective	SecurePay Protector	8.42%	
	Delaware	Income Control GLWB Rider	8.25%	
	Nationwide	L.INC+ Core	8.24%	
	Jackson	Flex Strategic Income Max	8.13%	X
	Securian Financial	MyPath Horizon	8.13%	
	Principal	Target Income Protector	7.97%	
BRONZE	Lincoln	ProtectedPay Secure Core	7.93%	
	Corebridge	Polaris Income Max Option 3	7.83%	
	Principal	Flexible Income Protector Plus	7.82%	
	Brighthouse	Shield Level Pay Plus Market Growth with Roll-up 5 year	7.81%	
	Lincoln	ProtectedPay Select Core	7.80%	
	TruStage	Zone Income GLWB	7.50%	
	Delaware	Income Boost GLWB Rider	7.43%	
	Equitable	Structured Capital Strategies Income Level (5 yr)	7.43%	
	Corebridge	Polaris Income Plus Daily Flex Opt 3	7.28%	
	Pacific Life	Future Income Generator	7.15%	

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