

# CAN YOU STILL GET 9.4% IN YOUR RETIREMENT AT AGE 65?

## (10 Yr Deferral) – Fixed Index Annuities

### Q3 2023



GOLD

SILVER

BRONZE

| Company               | Benefit Name  | Income Rate |
|-----------------------|---|-------------|
| North American        | Income Pay Pro GLWB Level   | 14.14%      |
| Eagle Life            | Select Income Focus LIBR (Option Two)                                       | 13.64%      |
| Securian              | Achiever Lifetime Income  | 13.50%      |
| Midland National      | Summit IncomeStrategy GLWB - Level Lifetime Payments                        | 13.13%      |
| Corebridge            | Lifetime Income Choice Level  | 13.00%      |
| American Equity       | IncomeShield 7 LIBR Option 3  | 12.98%      |
| Protective            | Income Builder Guaranteed Income Benefit Level Income                       | 12.90%      |
| Corebridge            | Lifetime Income Max   | 12.80%      |
| Nationwide            | High Point 365 Select Lifetime Income Benefit Rider (Bonus)                 | 12.80%      |
| Sammons               | LiveWell Income for Life GLWB   | 12.60%      |
| Athene                | Athene Ascent Pro 7 and 10 Income Rider Option One Level Payments           | 12.49%      |
| Prudential            | SurePath Income   | 12.43%      |
| Delaware Life         | Target Income 10 GLWB Rider   | 12.32%      |
| Nationwide            | Bonus Income + Rider  | 12.31%      |
| F&G                   | SecureIncome  | 11.85%      |
| North American        | Income Pay Pro GLWB Increasing  | 11.55%      |
| Midland National      | Summit IncomeStrategy GLWB - Increasing Payments                            | 11.12%      |
| Global Atlantic       | Guaranteed Income Builder Benefit   | 10.62%      |
| Eagle Life            | Select Income Focus LIBR (Option One)                                       | 10.54%      |
| American Equity       | IncomeShield 7 LIBR Option 2  | 10.41%      |
| Allianz               | Core Income 7 Level Payments  | 10.30%      |
| Protective            | Income Builder Guaranteed Income Benefit Rising Income                      | 10.20%      |
| American National     | Lifetime Income Rider with Fixed Rate                                       | 10.02%      |
| Pacific Life          | Enhanced Lifetime Income Benefit 3  | 9.90%       |
| Athene                | Athene Ascent Pro 7 and 10 Income Rider Option One Earnings Indexed Payment | 9.79%       |
| Integrity (W&S)       | Indextra Guaranteed Lifetime Withdrawal Benefit                             | 9.75%       |
| Athene                | Athene Ascent Pro 10 Income Rider Option Two Level Payments                 | 9.71%       |
| Athene                | Athene Ascent Pro 7 Income Rider Option Two Level Payments                  | 9.60%       |
| Symetra               | GLWB Level Income Payments  | 9.55%       |
| National Western life | Income Outlook Plus 5 Withdrawal Benefit Rider                              | 9.41%       |

**Disclosure:** This illustration shows the minimum adjusted income for a single individual investing at age 55 assuming no withdrawals for 10 years. It does not apply state variations. It does not account for any potential step-ups that could generate a higher income or increases from a potential variable or stacking component. Assumes market return covers rider cost. This information is current to the best of our knowledge as of July 2023, withdrawal percentages and roll-up rates are subject to change. Although most products are represented, other versions or surrender periods from a carrier could produce a different rate.

**Income Rate:** Individual investing at 55, benefit base increasing by guaranteed roll up rate or deferral rate, then withdrawing money at 65 for life at income rates. Some Rates have the potential to increase after withdrawals start if there are earnings from interest or an inflation adjustment.

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