

# CAN YOU STILL GET 7.50% IN YOUR RETIREMENT AT AGE 65? (10 Yr Deferral) – Fixed Index Annuities Q3 2022



GOLD

SILVER

BRONZE

| Company               | Benefit Name                                                                | Income Rate |
|-----------------------|-----------------------------------------------------------------------------|-------------|
| Athene                | Athene Ascent Pro 7 and 10 Income Rider Option One Level Payments           | 11.36%      |
| Midland National      | Summit IncomeStrategy GLWB - Level Lifetime Payments                        | 10.42%      |
| Protective            | Income Builder Guaranteed Income Benefit Level Income                       | 10.35%      |
| American National     | Lifetime Income Rider with Fixed Rate                                       | 10.02%      |
| Global Atlantic       | Income 150+ SE GLWB                                                         | 10.01%      |
| Eagle Life            | Select Income Focus LIBR                                                    | 10.00%      |
| Sammons               | LiveWell Income for Life GLWB                                               | 10.00%      |
| Securian              | Achiever Lifetime Income                                                    | 10.00%      |
| Nationwide            | Select High Point 365 Lifetime Income Benefit Rider (Bonus)                 | 9.80%       |
| F&G                   | SecureIncome 7                                                              | 9.69%       |
| Nationwide            | Bonus Income + Rider                                                        | 9.63%       |
| National Western life | Income Outlook Plus 5 Withdrawal Benefit Rider                              | 9.41%       |
| Athene                | Athene Ascent Pro 10 Income Rider Option Two Level Payments                 | 9.32%       |
| AIG                   | Lifetime Income Choice Level                                                | 9.24%       |
| Athene                | Athene Ascent Pro 7 Income Rider Option Two Level Payments                  | 9.20%       |
| AIG                   | Lifetime Income Max                                                         | 9.18%       |
| Symetra               | GLWB Level Income Payments                                                  | 9.05%       |
| Athene                | Athene Ascent Pro 7 and 10 Income Rider Option One Earnings Indexed Payment | 9.00%       |
| National Western Life | Income Outlook NH Withdrawal Benefit Rider                                  | 8.96%       |
| Protective            | Guaranteed Income Index Annuity Benefit Level                               | 8.84%       |
| Allianz               | Core Income 7 Option One Level Payments                                     | 8.80%       |
| Great American Life   | Income Secure                                                               | 8.50%       |
| Great American Life   | Premier Income Bonus                                                        | 8.48%       |
| Midland National      | Summit IncomeStrategy GLWB - Increasing Payments                            | 8.42%       |
| Protective            | Income Builder Guaranteed Income Benefit Rising Income                      | 8.28%       |
| Global Atlantic       | Guaranteed Income Builder Benefit                                           | 8.10%       |
| Prudential            | SurePath Income                                                             | 7.94%       |
| Delaware Life         | Target Income 10 GLWB Rider                                                 | 7.88%       |
| Symetra               | GLWB Index Linked Payments                                                  | 7.80%       |
| Allianz               | Core Income7 Option Two Possible Increase                                   | 7.70%       |
| Nationwide            | High Point 365 Lifetime Income Benefit Rider (10 Yr/8 Yr)                   | 7.58%       |
| American National     | Lifetime Income Rider with Fixed Rate Plus Index Credit                     | 7.54%       |
| Allianz               | 360 Level Payments                                                          | 7.50%       |

**Disclosure:** This illustration shows the minimum adjusted income for a single individual investing at age 55 assuming no withdrawals for 10 years. It does not apply state variations. It does not account for any potential step-ups that could generate a higher income or increases from a potential variable or stacking component. Assumes market return covers rider cost. This information is current to the best of our knowledge as of July 2022, withdrawal percentages and roll-up rates are subject to change. Although most products are represented, other versions or surrender periods from a carrier could produce a different rate.

**Income Rate:** Individual investing at 55, benefit base increasing by guaranteed roll up rate or deferral rate, then withdrawing money at 65 for life at income rates. Some Rates have the potential to increase after withdrawals start if there are earnings from interest or an inflation adjustment.

This report and its contents are based on current publicly available information that we consider reliable, but we do not represent it is accurate or complete, and it should not be relied on as such. The information and any opinions, contained herein are subject to change without prior notification. It does not constitute a recommendation or take into account the particular investment objectives, or needs of individual clients. No part of this material may be copied or duplicated in any form, by any means or redistributed without the prior written consent of Due Diligence Works, Inc.